

# **Leavenworth County**

8/31/2020

#### Background Statistics<sup>1</sup>

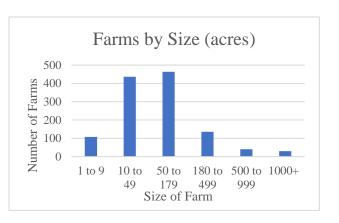
Number of farms: 1,213 Average size: 160 acres

Land in farms: 194,636 acres

Average value of products sold per farm: \$36,235

Average net cash farm income per farm: \$2,281

1: Data from USDA 2017 Census of Agriculture



# Estimated Economic Contribution of Agriculture and Agriculture Related Sectors to the Leavenworth County Economy

## Methodology

The estimated economic contribution of agriculture and agriculture related sectors was computed using the most recent IMPLAN data available (2018) adjusted for 2020. The IMPLAN modeling system was used to calculate the results of this analysis. The IMPLAN model was constructed so that double counting was avoided. For this report, 24 of the 71 agriculture and agriculture related sectors in Kansas were identified and analyzed to determine their overall contribution to the Leavenworth County economy.

#### **Results**

These 24 sectors have a total direct output of approximately \$170.3 million and account for 2,034 jobs in Leavenworth County. Running the model for all 24 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Leavenworth County Economy							
Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output		
Direct Effect	2,034	6%	\$53,800,000	2%	\$170,300,000		
Indirect Effect	162	0.4%	\$11,600,000	0.3%	\$27,100,000		
Induced Effect	82	0.2%	\$5,900,000	0.2%	\$11,300,000		
Total Effect	2,277	6%	\$71,200,000	2%	\$208,800,000		

**NOTE:** Individual effects may not equal the total effect due to rounding.

As shown in the above table, agriculture, food, and food processing sectors support a total of **2,277 jobs**, or **6%** of the entire workforce in the county. The total final sales of all products in these sectors is approximately **\$208.8 million**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of Gross Regional Product (GRP). Total value added by the 24 agriculture, food, and food processing sectors is approximately \$71.2 million, or 2% of the GRP.

# **Top Ten Sectors by Employment**

Out of the agriculture and agriculture related sectors, beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming is the top employer with **952 jobs**. This table also illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Leavenworth County.

Sector	<b>Total Employment</b>
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	680
Support activities for agriculture and forestry	345
Landscape and horticultural services	333
All other crop farming	174
All other food manufacturing	154
Grain farming	81
Veterinary services	57
Other real estate	47
Greenhouse, nursery, and floriculture production	41
Oilseed farming	33

## **Top Ten Sectors by Output**

This table shows how much revenue is generated in other sectors by having a strong agriculture industry, including direct, indirect, and induced effects. The all other food manufacturing sector is the top contributor, with approximately \$57.6 million to the Leavenworth County economy.

Sector	Total Output
All other food manufacturing	\$57,600,000
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$33,200,000
Landscape and horticultural services	\$16,400,000
Oilseed farming	\$13,100,000
Grain farming	\$10,500,000
Support activities for agriculture and forestry	\$9,900,000
Other real estate	\$8,900,000
Veterinary services	\$6,000,000
Bread and bakery product, except frozen, manufacturing	\$4,200,000
Greenhouse, nursery, and floriculture production	\$4,100,000

#### **All Direct Sectors**

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Leavenworth County economy. IMPLAN sectors are assigned based on North American Industry Classification System (NAICS) codes. Generally, this analysis includes three categories; production, manufacturing/processing, and services. Note that this analysis does not include wholesale or retail sales of final products, or ethanol production.

Sector	Total Output	<b>Total Employment</b>
All other food manufacturing	\$57,617,344.43	154.40
Beef cattle ranching and farming, including feedlots and dual- purpose ranching and farming	\$33,206,431.26	680.25
Landscape and horticultural services	\$16,365,715.44	333.11
Oilseed farming	\$13,067,844.70	33.36
Grain farming	\$10,499,896.79	80.77
Support activities for agriculture and forestry	\$9,906,241.00	344.75
Veterinary services	\$6,005,366.16	56.60
Bread and bakery product, except frozen, manufacturing	\$4,213,998.61	29.34
Greenhouse, nursery, and floriculture production	\$4,070,469.67	41.33
Dairy cattle and milk production	\$2,566,340.03	10.18
All other crop farming	\$2,552,009.70	173.65
Frozen cakes and other pastries manufacturing	\$1,936,376.06	23.23
Animal production, except cattle and poultry and eggs	\$1,528,386.78	25.18
Other snack food manufacturing	\$1,343,479.44	2.52
Poultry and egg production	\$1,332,136.38	3.15
Roasted nuts and peanut butter manufacturing	\$1,039,112.17	2.48
Other animal food manufacturing	\$900,479.24	0.87
Commercial logging	\$612,685.02	12.16
Vegetable and melon farming	\$502,189.79	5.65
Commercial hunting and trapping	\$361,246.39	13.67
Breweries	\$255,561.36	0.74
Forestry, forest products, and timber tract production	\$209,810.54	2.40
Fruit farming	\$160,827.04	1.99
Tree nut farming	\$61,079.33	1.76

The following terms are used throughout the results shown in this report:

- **Direct effect**: the contribution from agricultural and food products
- **Indirect effect**: the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the state
- **Induced effect**: the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the state
- Value added = labor income + indirect business taxes + other property type income
- Gross Regional Product = final demand of households + government expenditures + capital + exports imports institutional sales
- **Output** = intermediate inputs + value added
- **Employment**: full-time/part-time annual average i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.
- Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

For more information, contact the Division of Agricultural Marketing, Advocacy and Outreach Agency Economist 785-564-6726

